AUS TAX SERVICE · FREE WORKSHEET

Driver Tax Planning Worksheet — 2026

Use totals you already have from your driving apps, mileage tool or log, and bank records.
No need to re-enter every trip, fare, mile or receipt. Best estimates through Dec. 31 are fine.

1. DRIVING-APP INCOME (YEAR TO DATE)

Uber — gross earnings to date _____

Lyft — gross earnings to date _____

DoorDash / Instacart / Uber Eats / other _____

Tips (if not already included above) _____

Best estimate of app income through Dec. 31 _____

App summaries may show gross earnings, fees and tips separately — note which figure you used.

2. OTHER 2026 INCOME

W-2 wages (yours) — year to date _____

W-2 wages (spouse, if filing jointly) _____

Other income (interest, unemployment, other 1099s) _____

3. MILES AND DRIVING EXPENSES

Total work (business) miles to date _____

Total miles driven in the vehicle this year _____

Where your mileage came from (app, log, tool) _____

Other driving costs: phone, tolls, parking, fees _____

Vehicle costs, if you track actual expenses _____

Not every expense is deductible. You generally use either the standard mileage rate or actual vehicle costs — not both.

Taxes Paid & Documents

4. TAXES ALREADY PAID FOR 2026

Estimated payment — April 15, 2026	
Estimated payment — June 15, 2026	
Estimated payment — Sept. 15, 2026	
Federal tax withheld from paychecks (yours)	
Federal tax withheld (spouse, if filing jointly)	
Overpayment applied from your 2025 return	

5. FROM YOUR MOST RECENT FEDERAL RETURN

Tax year of your latest filed return	
Filing status	
Total tax shown on that return	
Adjusted gross income (AGI)	

6. DOCUMENTS TO HAVE READY

- ☐ Most recent federal tax return (all pages and schedules)
- ☐ Year-to-date earnings summaries from each driving app
- ☐ Mileage report or log totals
- ☐ Latest pay stubs showing year-to-date withholding
- ☐ Proof of 2026 estimated payments (IRS Online Account, bank records)

KEY DATE

January 15, 2027 — fourth estimated payment for 2026 (if one is needed).

Not every driver needs a January payment. It depends on your total tax, withholding and payments so far.

Want a federal estimate? Request a free 10-minute call: austaxservice.com/driver-tax-estimate